

# 2010 – 2011 Independent Verification Worksheet

## South Seattle Community College

Your application was selected for review in a process called “federal verification.” You must complete the entire worksheet and submit it to the Financial Aid Office. If you have, or will, file a 2009 federal income tax return, you must also submit a signed copy of your completed tax return and W2’s. If you are married and you and your spouse have filed, or will file, separate tax returns for 2009, you must also submit a signed copy of your spouse’s completed tax return and W2’s.

### A. Student Information

Last name \_\_\_\_\_ First name \_\_\_\_\_ M.I. \_\_\_\_\_  
 SSN \_\_\_\_\_ SID \_\_\_\_\_

### B. Family Information

List the following people in the chart below: Also include the name of the college for any family member who will be attending college at least half-time and will be enrolled in a degree or certificate program.

- Yourself (and your spouse, if married)
- Your dependent children (**if you provide more than one-half of their financial support**)
- Other people if they now live with you and you provide more than one-half of their financial support and will continue to provide more than one-half of their support from July 1, 2010 – June 30, 2011.

| Full name | Age   | Relationship to Student | Name of College |
|-----------|-------|-------------------------|-----------------|
| _____     | _____ | _____                   | _____           |
| _____     | _____ | _____                   | _____           |
| _____     | _____ | _____                   | _____           |
| _____     | _____ | _____                   | _____           |
| _____     | _____ | _____                   | _____           |
| _____     | _____ | _____                   | _____           |

*If you need additional space attach a separate page.*

### C. Student’s & Spouse Tax Forms and Income Earned from Work

1. Check all that apply:
- \_\_\_\_\_ I have attached a signed, completed copy of my 2009 federal income tax return & W2’s.
- \_\_\_\_\_ I have attached a signed, completed copy of my & my spouse’s 2009 federal tax return & W2’s.
- \_\_\_\_\_ I will not file and am not required to file a 2009 federal income tax return.
- \_\_\_\_\_ My spouse will not file and is not required to file a 2009 federal tax return

If you or your spouse will not file and are not required to file a federal tax return for 2009, list the name of your and your spouse’s employer(s) in 2009 and the amount(s) you earned.

| List Employer(s) <i>Attach W-2s or other earnings statements</i> | Amount(s) earned |
|--|------------------|
| _____  | _____            |
| _____  | _____            |
| _____  | _____            |
| _____  | _____            |

*If you need additional space attach a separate page.*

*See back of form for additional information required:*

## E. Student/Spouse Other Income and Benefits

LIST 2009 YEARLY AMOUNT  
LISTING MONTHLY AMOUNTS CAN DELAY PROCESSING OF YOUR APPLICATION -

### Student/Spouse (FAFSA question 44 a-f)

- \$ \_\_\_\_\_ Education credits (Hope and Lifetime Learning tax credits) from IRS Form 1040-line 49 or 1040A-line 31
- \$ \_\_\_\_\_ Child support **paid** because of divorce or separation or as a result of a legal requirement. Do not include support for children in your household, as reported in section B
- \$ \_\_\_\_\_ Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships
- \$ \_\_\_\_\_ Student grant and scholarship aid reported to the IRS in your adjusted gross income. Includes AmeriCorps awards, as well as grant and scholarship portion of fellowships and assistantships
- \$ \_\_\_\_\_ Combat pay or special combat pay. Only enter the taxable amount and included in your adjusted gross income. Do not enter untaxed combat pay reported on the W-2 (Box 12, Code Q)
- \$ \_\_\_\_\_ Earnings from work under a cooperative education program offered by a college.

### Student/Spouse (FAFSA question 45 a-j)

- \$ \_\_\_\_\_ Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in Boxes 12a through 12d, codes D, E, F, G, H, & S
- \$ \_\_\_\_\_ IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from IRS Form 1040 (total of lines 28 + 32) or 1040A (line 17)
- \$ \_\_\_\_\_ Child support **received** for all children. Do not include foster care or adoption payments
- \$ \_\_\_\_\_ Tax exempt interest income from IRS Form 1040 (line 8b) or 1040A (line 8b)
- \$ \_\_\_\_\_ Untaxed portions of IRA distributions and pensions from (exclude rollovers; if negative, enter a zero):  
1040 (line 15a minus 15b) plus (line 16a minus 16b)  
1040A (line 11a minus 11b) plus (line 12a minus 12b)
- \$ \_\_\_\_\_ Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits) Don't include Base housing or military housing allowance
- \$ \_\_\_\_\_ Veterans noneducation benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study Allowances
- \$ \_\_\_\_\_ Any other untaxed income or benefits not reported elsewhere on this worksheet, such as worker's compensation, disability, etc. **Don't include** student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Investment Act educational benefits, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels
- \$ \_\_\_\_\_ Money received, or paid on your behalf (e.g. bills), not reported elsewhere on this worksheet

## F. Sign this Worksheet

By signing this worksheet, I (we) certify that all the information reported on this worksheet is complete and correct. If married, spouse's signature is optional. **Warning: If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to prison, or both.**

Student \_\_\_\_\_

Date \_\_\_\_/\_\_\_\_/\_\_\_\_

Spouse \_\_\_\_\_

Date \_\_\_\_/\_\_\_\_/\_\_\_\_