



## Student Tax and Income Information

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Check only one box below

- I used the IRS Data Retrieval Tool on the FAFSA, **no action required**
- I did file and am attaching a **SIGNED** copy of my 2021 IRS Tax Return or Tax Return Transcript
- I did not file a 2021 Federal Tax Return, but I did have earnings in 2021
  - \* Independent Students: You **MUST** submit proof of non-filing from the IRS and copies of all W-2s
  - \* Dependent Students: You **MUST** provide copies of all W-2s
- I did not file, and I did not have any earnings in 2021
  - \* Independent Students: You **MUST** obtain proof of non-filing from the IRS
  - \* Dependent Students: No action required

**\*\*Information on how to order tax transcripts and/or letter of non-filing: <https://www.irs.gov/individuals/transcript-types-and-ways-to-order-them>\*\***

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## Parent(s) or Spouse Tax and Income Information

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Check only one box below

- My parent(s) or spouse used the IRS Data Retrieval Tool on the FAFSA, **no action required**
- My parent(s) or spouse did file, and are attaching a signed copy of their 2021 IRS Tax Return or Tax Return Transcript
- My parent(s) or spouse did not file a 2021 Federal Tax Return, but they did have earnings in 2021. They **MUST** submit proof of non-filing from the IRS **AND** copies of all W-2s
- My parent(s) or spouse did not file, and they did not have any earnings in 2021. They **MUST** submit proof of non-filing from the IRS

**\*\*Information on how to order tax transcripts and/or letter of non-filing: <https://www.irs.gov/individuals/transcript-types-and-ways-to-order-them>\*\***

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## Sign the Worksheet

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Each person signing this form certifies that all the information reported on it is complete and correct. The student (and at least one parent-if dependent) must sign and date.

Student Name \_\_\_\_\_ Signature \_\_\_\_\_ Date \_\_\_\_\_

Parent Name \_\_\_\_\_ Signature \_\_\_\_\_ Date \_\_\_\_\_